## ESS User Preferences

| Step | Action |
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| 1. | Click the User ID field. <br> * User Id: $\square$ |
| 2. | Enter the employee ID into the User ID field. <br> Enter a valid value, for example "999999". |
| 3. | Click the Password field. <br> * Password: $\square$ |
| 4. | Enter the desired information into the Password field. <br> Enter a valid value, for example "abcd123\$". |
| 5. | Click the Sign In button. <br> Sign In |
| 6. | Click the Employee Self Service link. <br> Employee Self Service |
| 7. | Click the Time Reporting tile. |
| 8. | Click the Timesheet menu item. Timesheet |
| 9. | In this example, there are no preferences currently set for this employee. The Timesheet is defaulting to Week and no Time Reporting Codes are prepopulated. <br> The next steps demonstrate how to set up User Preferences. <br> Note: Preferences that are set and saved override any defaults. |


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| 10. | Click the Home icon. <br> 11. |
| 12 |  | | Click the Time Reporting tile. |
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| 13. | | The Time Reporting Preferences page allows Users to change the Default Timesheet Display, |
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| and to set Preferences to prepopulate the Timesheet with TRCs and Combo Codes. |
| In this example, Terence's Timesheet is being set from the system default of Weekly to |
| Calendar Period and setting up Time Reporting Codes (TRC's) to default on his Timesheet. | \right\rvert\, | The TRC Presentation field defaults to Show CODE - Description and is not in use by the |
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| State of Delaware. |


| Step | Action |
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| 21. | In this example, Terence's Default Timesheet Display preference is being changed to Time Reporting Period, which will default the Timesheet to Calendar Period. <br> Click the Time Reporting Period list item. <br> Time Reporting Period |
| 22. | The Start Day of Week field defaults to 7 - Sunday. |
| 23. | The Taskgroup tab displays the Taskgroup and Taskgroup Description. <br> Note: Do not change this field |
| 24. | Click the Task Reporting Elements tab. <br> Task Reporting Elements |
| 25. | In this example, Time Reporting Codes are being entered so the TRCs will prepopulate into Terence's Timesheet. <br> Note: Task Values in the Time Prepopulation Method field must be selected to be able to enter TRCs under the Task Reporting Elements tab. |
| 26. | Click in the TRC field. $\square$ |
| 27. | Enter the desired information into the TRC field. <br> Enter a valid value, for example "ALT". |
| 28. | Click the Add a new row button. $\square$ |
| 29. | Click in the TRC field. $\square$ |
| 30. | Enter the desired information into the TRC field. <br> Enter a valid value, for example "REG". |
| 31. | Click the Add a new row button. |
| 32. | Click in the TRC field. $\square$ |
| 33. | Enter the desired information into the TRC field. <br> Enter a valid value, for example "SLT". |
| 34. | Click the Save button. <br> Save |
| 35. | To view Terence's new preferences, navigate back to the Timesheet. |


| Step | Action |
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| 36. | Click the Timesheet menu item. <br> in Timesheet |
| 37. | Notice the Timesheet now displays the View By as Calendar Period and the Time Reporting <br> Codes are prepopulated. |
| 38. | Congratulations! You are now able to: <br> - Navigate to the User Preferences page. <br> - Apply user preferences to the Timesheet. <br> End of Procedure. |

